

From:
Manubhai Shantilal Shah
Sherisha Jain Derasar
Sherisha Ta Kalol
District Gandhinagar
Ahmedabad -380006

April 24, 2024

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|--|---|
| To, BSE Limited Floor 25, P.J. Tower, Dalal Street, Mumbai - 400001. | To, Jayatma Enterprises Limited 2 nd Floor, 1 Laxminagar Co-Op Housing Society Limited, Beside Naranpura Post Office Naranpura Ahmedabad - 380013 Gujarat. |
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Sir/Madam,

Sub: Disclosure under regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011.

Thanking you,
Yours Faithfully,

M.S. Shah

Manunbhai Shantilal Shah
Shareholder

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|-----------------------------|--|--|
| Name of the Target Company (TC) | Jayatma Enterprises Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Manubhai Shantilal Shah | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE India | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 165000 | 5.5 | 5.5 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 165000 | 5.5 | 5.5 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 165000 | 5.5 | 5.5 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 165000 | 5.5 | 5.5 |

M.S. Shah

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|---|---|--|--|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | | | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market Sale | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date Of Sale : 24 th April,2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 3,00,00,000 comprising Equity share of Rs. 10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 3,00,00,000 comprising Equity share of Rs. 10/- each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 3,00,00,000 comprising Equity share of Rs. 10/- each. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

M.S. Sheeh

Signature of the acquirer / seller / Authorised Signatory

Place: Ahmedabad

Date: 24th April, 2024

